

## KM2 : Key metrics - TLAC requirements (at resolution group level)

Sumitomo Mitsui Financial Group, Inc. and Subsidiaries

(Millions of yen, except percentages)

Basel III Template No.		a	b	c	d	e
		As of December 31, 2023	As of September 30, 2023	As of June 30, 2023	As of March 31, 2023	As of December 31, 2022
1	TLAC available	24,136,057	24,532,268	23,811,576	22,325,063	21,003,452
2	Total risk-weighted assets (RWA)	81,613,040	82,040,996	80,383,446	77,285,048	77,025,261
3	TLAC before deduction of CET1 specific buffer requirement (as a percentage of RWA)	29.57%	29.90%	29.62%	28.88%	27.26%
3a	TLAC (as a percentage of RWA)	25.92%	26.24%	26.00%	25.28%	23.68%
4	Total exposures	248,250,656	252,687,336	243,687,039	229,516,974	228,592,425
5	TLAC (as a percentage of total exposures)	9.72%	9.70%	9.77%	9.72%	9.18%
6a	Does the subordination exemption in the antepenultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6b	Does the subordination exemption in the penultimate paragraph of Section 11 of the FSB TLAC Term Sheet apply?					
6c	If the capped subordination exemption applies, the amount of funding issued that ranks pari passu with Excluded Liabilities and that is recognised as external TLAC, divided by funding issued that ranks pari passu with Excluded Liabilities and that would be recognised as external TLAC if no cap was applied					