

## Composition of Leverage Ratio on a Consolidated Basis

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen)

Basel III Template No.	Items	As of June 30, 2024	As of March 31, 2024
1	Total assets reported in the consolidated balance sheet	279,469,758	272,298,248
2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—	—
3	Adjustment for securitised exposures that meet the operational requirements for the recognition of risk transference	—	—
4	Adjustments for exemption of central bank reserves (-)	60,648,513	59,381,657
5	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure (-)		
6	Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	176,281	306,966
7	Adjustments for eligible cash pooling transactions	—	—
8	Adjustments for total exposures related to derivatives transactions, etc.	1,418,479	1,372,731
8a	Total exposures related to derivatives transactions, etc.	12,000,543	11,160,008
8b	The amount of deductions from the exposures above (line 8a) (-)	10,582,063	9,787,276
9	Adjustment for total exposures related to repo transactions, etc.	477,232	447,928
9a	Total exposures related to repo transactions, etc.	11,285,722	9,218,544
9b	The amount of deductions from the exposures above (line 9a) (-)	10,808,490	8,770,615
10	Adjustments for total off-balance sheet exposures	31,230,277	30,202,520
11	The amount of adjustments associated with Tier 1 capital (specific and general provisions) (-)	—	—
12	Other adjustments	△ 15,323,056	△ 15,252,560
12a	The amount of adjustments associated with Tier 1 capital (excluding specific and general provisions) (-)	1,129,731	1,108,346
12b	The amount of customers' liabilities for acceptances and guarantees (-)	13,612,218	13,426,544
12c	The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—
12d	The amount of receivables arising from providing cash variation margin (-)	581,106	717,669
12e	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (excluding those included in the total assets reported in the consolidated balance sheet)	—	—
13	Total exposures	236,800,460	229,994,176

Basel III Template No.	Items	As of June 30, 2024	As of March 31, 2024
<b>On-balance sheet exposures (1)</b>			
1	On-balance sheet exposures before deducting adjustments	183,994,755	181,239,119
2	The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—
3	The amount of receivables arising from providing cash variation margin (-)	581,106	717,669
4	Adjustment for securities received under repo transactions that are recognised as assets (-)	—	—
5	The amount of adjustments associated with Tier 1 capital (specific and general provisions) (-)	—	—
6	The amount of adjustments associated with Tier 1 capital (excluding specific and general provisions) (-)	1,129,731	1,108,346
7	Total on-balance sheet exposures (a)	182,283,917	179,413,103
<b>Exposures related to derivatives transactions, etc. (2)</b>			
8	Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)	5,413,787	4,805,289
9	Add-on amounts for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)	6,503,906	6,194,333
10	Exempted central counterparty (CCP) leg of client-cleared trade exposures (-)	—	—
11	Adjusted effective notional amount of written credit derivatives	82,850	160,384
12	The amount of deductions from effective notional amount of written credit derivatives (-)	—	—
13	Total exposures related to derivatives transactions, etc. (b)	12,000,543	11,160,008
<b>Exposures related to repo transactions, etc. (3)</b>			
14	The amount of assets related to repo transactions, etc.	10,808,490	8,770,615
15	The amount of deductions from the assets above (line 14) (-)	—	—
16	The exposures for counterparty credit risk for repo transactions, etc.	477,232	447,928
17	The exposures for agent repo transaction		
18	Total exposures related to repo transactions, etc. (c)	11,285,722	9,218,544
<b>Exposures related to off-balance sheet transactions (4)</b>			
19	Notional amount of off-balance sheet items	86,971,369	84,868,227
20	The amount of adjustments for conversion to off-balance sheet exposures (-)	55,741,092	54,665,706
22	Total off-balance sheet exposures (d)	31,230,277	30,202,520
<b>Leverage ratio on a consolidated basis (5)</b>			
23	The amount of capital (Tier 1 capital) (e)	12,587,968	11,937,881
24	Total exposures ((a)+(b)+(c)+(d)) (f)	236,800,460	229,994,176
25	Leverage ratio on a consolidated basis ((e)/(f))	5.31%	5.19%
26	Minimum leverage ratio requirement	3.15%	3.00%
27	Applicable leverage buffer requirement	—	—
<b>Leverage ratio on a consolidated basis (including due from Bank of Japan) (6)</b>			
	Total exposures (f)	236,800,460	229,994,176
	The amount of due from Bank of Japan	60,648,513	59,381,657
	Total exposures (including due from Bank of Japan) (F)	297,448,973	289,375,834
	Leverage ratio on a consolidated basis (including due from Bank of Japan) ((e)/(F))	4.23%	4.12%
<b>Disclosure of mean values (7)</b>			
28	Mean value of assets related to repo transactions, etc. (after the deductions) ((g)+(h))	9,872,971	7,689,801
	Mean value of assets related to repo transactions, etc. (g)	9,872,971	7,689,801
	Mean value of deductions from the assets above (-) (h)	—	—
29	Quarter-end value of assets related to repo transactions, etc. (after the deductions) ((i)+(j))	10,808,490	8,770,615
14	Quarter-end value of assets related to repo transactions, etc. (i)	10,808,490	8,770,615
15	Quarter-end value of deductions from the assets above (line 14) (-) (j)	—	—
30	Total exposures (including mean value above (line 28), but excluding due from Bank of Japan) (k)	235,864,942	228,913,361
30a	Total exposures (including mean value above (line 28) and due from Bank of Japan) (l)	296,513,455	288,295,019
31	Leverage ratio on a consolidated basis (including mean value above (line 28), but excluding due from Bank of Japan) ((e)/(k))	5.33%	5.21%
31a	Leverage ratio on a consolidated basis (including mean value above (line 28) and due from Bank of Japan) ((e)/(l))	4.24%	4.14%