

## Composition of Leverage Ratio

Sumitomo Mitsui Banking Corporation

(In million yen)

Basel III Template No.	Items	As of June 30, 2024	As of March 31, 2024
1	Total assets reported in the balance sheet	255,889,732	249,722,179
3	Adjustment for securitised exposures that meet the operational requirements for the recognition of risk transference	—	—
4	Adjustments for exemption of central bank reserves (-)	58,766,715	57,765,831
5	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure (-)		
6	Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	176,281	306,966
7	Adjustments for eligible cash pooling transactions	—	—
8	Adjustments for total exposures related to derivatives transactions, etc.	△ 2,075,994	△ 1,031,152
8a	Total exposures related to derivatives transactions, etc.	7,064,024	7,215,830
8b	The amount of deductions from the exposures above (line 8a) (-)	9,140,019	8,246,983
9	Adjustment for total exposures related to repo transactions, etc.	365,717	350,524
9a	Total exposures related to repo transactions, etc.	5,881,657	4,670,673
9b	The amount of deductions from the exposures above (line 9a) (-)	5,515,939	4,320,149
10	Adjustments for total off-balance sheet exposures	32,646,404	31,933,189
11	The amount of adjustments associated with Tier 1 capital (specific and general provisions) (-)	—	—
12	Other adjustments	△ 17,121,159	△ 16,930,213
12a	The amount of adjustments associated with Tier 1 capital (excluding specific and general provisions) (-)	876,150	737,050
12b	The amount of customers' liabilities for acceptances and guarantees (-)	15,916,817	15,712,360
12c	The amount of receivables arising from providing collateral, provided where deducted from the balance sheet pursuant to the operative accounting framework	—	—
12d	The amount of receivables arising from providing cash variation margin (-)	328,190	480,802
13	Total exposures	211,114,267	206,585,662

Basel III Template No.	Items	As of June 30, 2024	As of March 31, 2024
<b>On-balance sheet exposures (1)</b>			
1	On-balance sheet exposures before deducting adjustments	166,726,522	163,983,822
2	The amount of receivables arising from providing collateral, provided where deducted from the balance sheet pursuant to the operative accounting framework	—	—
3	The amount of receivables arising from providing cash variation margin (-)	328,190	480,802
4	Adjustment for securities received under repo transactions that are recognised as assets (-)	—	—
5	The amount of adjustments associated with Tier 1 capital (specific and general provisions) (-)	—	—
6	The amount of adjustments associated with Tier 1 capital (excluding specific and general provisions) (-)	876,150	737,050
7	Total on-balance sheet exposures (a)	165,522,181	162,765,968
<b>Exposures related to derivatives transactions, etc. (2)</b>			
8	Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)	2,781,192	2,881,503
9	Add-on amounts for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)	4,282,832	4,326,760
10	Exempted central counterparty (CCP) leg of client-cleared trade exposures (-)	—	—
11	Adjusted effective notional amount of written credit derivatives	—	7,566
12	The amount of deductions from effective notional amount of written credit derivatives (-)	—	—
13	Total exposures related to derivatives transactions, etc. (b)	7,064,024	7,215,830
<b>Exposures related to repo transactions, etc. (3)</b>			
14	The amount of assets related to repo transactions, etc.	5,515,939	4,320,149
15	The amount of deductions from the assets above (line 14) (-)	—	—
16	The exposures for counterparty credit risk for repo transactions, etc.	365,717	350,524
17	The exposures for agent repo transaction		
18	Total exposures related to repo transactions, etc. (c)	5,881,657	4,670,673
<b>Exposures related to off-balance sheet transactions (4)</b>			
19	Notional amount of off-balance sheet items	80,355,093	78,721,904
20	The amount of adjustments for conversion to off-balance sheet exposures (-)	47,708,688	46,788,715
22	Total off-balance sheet exposures (d)	32,646,404	31,933,189
<b>Leverage ratio (5)</b>			
23	The amount of capital (Tier 1 capital) (e)	9,727,884	9,583,198
24	Total exposures ((a)+(b)+(c)+(d)) (f)	211,114,267	206,585,662
25	Leverage ratio ((e)/(f))	4.60%	4.63%
26	Minimum leverage ratio requirement	3.15%	3.00%
27	Applicable leverage buffer requirement	—	—
<b>Leverage ratio (including due from Bank of Japan) (6)</b>			
	Total exposures (f)	211,114,267	206,585,662
	The amount of due from Bank of Japan	58,766,715	57,765,831
	Total exposures (including due from Bank of Japan) (f')	269,880,982	264,351,493
	Leverage ratio (including due from Bank of Japan) ((e)/(f'))	3.60%	3.62%
<b>Disclosure of mean values (7)</b>			
28	Mean value of assets related to repo transactions, etc. (after the deductions) ((g)+(h))	3,812,388	3,341,732
	Mean value of assets related to repo transactions, etc. (g)	3,812,388	3,341,732
	Mean value of deductions from the assets above (-) (h)	—	—
29	Quarter-end value of assets related to repo transactions, etc. (after the deductions) ((i)+(j))	5,515,939	4,320,149
14	Quarter-end value of assets related to repo transactions, etc. (i)	5,515,939	4,320,149
15	Quarter-end value of deductions from the assets above (line 14) (-) (j)	—	—
30	Total exposures (including mean value above (line 28), but excluding due from Bank of Japan) (k)	209,410,716	205,607,245
30a	Total exposures (including mean value above (line 28) and due from Bank of Japan) (l)	268,177,431	263,373,076
31	Leverage ratio (including mean value above (line 28), but excluding due from Bank of Japan) ((e)/(k))	4.64%	4.66%
31a	Leverage ratio (including mean value above (line 28) and due from Bank of Japan) ((e)/(l))	3.62%	3.63%