

## Composition of Leverage Ratio on a Consolidated Basis

Sumitomo Mitsui Banking Corporation and Subsidiaries

(In million yen)

Basel III Template No.	Items	As of September 30, 2024	As of June 30, 2024
1	Total assets reported in the consolidated balance sheet	267,511,385	279,469,758
2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (-)	—	—
3	Adjustment for securitised exposures that meet the operational requirements for the recognition of risk transference	—	—
4	Adjustments for exemption of central bank reserves (-)	59,603,455	60,648,513
5	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure (-)		
6	Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	288,422	176,281
7	Adjustments for eligible cash pooling transactions	—	—
8	Adjustments for total exposures related to derivatives transactions, etc.	2,184,684	1,418,479
8a	Total exposures related to derivatives transactions, etc.	10,105,329	12,000,543
8b	The amount of deductions from the exposures above (line 8a) (-)	7,920,645	10,582,063
9	Adjustment for total exposures related to repo transactions, etc.	453,944	477,232
9a	Total exposures related to repo transactions, etc.	14,578,591	11,285,722
9b	The amount of deductions from the exposures above (line 9a) (-)	14,124,646	10,808,490
10	Adjustments for total off-balance sheet exposures	30,178,110	31,230,277
11	The amount of adjustments associated with Tier 1 capital (specific and general provisions) (-)	—	—
12	Other adjustments	△ 14,450,555	△ 15,323,056
12a	The amount of adjustments associated with Tier 1 capital (excluding specific and general provisions) (-)	1,217,857	1,129,731
12b	The amount of customers' liabilities for acceptances and guarantees (-)	12,762,235	13,612,218
12c	The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—
12d	The amount of receivables arising from providing cash variation margin (-)	470,462	581,106
12e	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (excluding those included in the total assets reported in the consolidated balance sheet)	—	—
13	Total exposures	226,562,536	236,800,460

Basel III Template No.	Items	As of September 30, 2024	As of June 30, 2024
<b>On-balance sheet exposures (1)</b>			
1	On-balance sheet exposures before deducting adjustments	173,388,825	183,994,755
2	The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	—	—
3	The amount of receivables arising from providing cash variation margin (-)	470,462	581,106
4	Adjustment for securities received under repo transactions that are recognised as assets (-)	—	—
5	The amount of adjustments associated with Tier 1 capital (specific and general provisions) (-)	—	—
6	The amount of adjustments associated with Tier 1 capital (excluding specific and general provisions) (-)	1,217,857	1,129,731
7	Total on-balance sheet exposures (a)	171,700,505	182,283,917
<b>Exposures related to derivatives transactions, etc. (2)</b>			
8	Replacement cost associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)	3,720,820	5,413,787
9	Add-on amounts for potential future exposure associated with derivatives transactions, etc. (with the 1.4 alpha factor applied)	6,307,169	6,503,906
10	Exempted central counterparty (CCP) leg of client-cleared trade exposures (-)	—	—
11	Adjusted effective notional amount of written credit derivatives	77,339	82,850
12	The amount of deductions from effective notional amount of written credit derivatives (-)	—	—
13	Total exposures related to derivatives transactions, etc. (b)	10,105,329	12,000,543
<b>Exposures related to repo transactions, etc. (3)</b>			
14	The amount of assets related to repo transactions, etc.	14,124,646	10,808,490
15	The amount of deductions from the assets above (line 14) (-)	—	—
16	The exposures for counterparty credit risk for repo transactions, etc.	453,944	477,232
17	The exposures for agent repo transaction		
18	Total exposures related to repo transactions, etc. (c)	14,578,591	11,285,722
<b>Exposures related to off-balance sheet transactions (4)</b>			
19	Notional amount of off-balance sheet items	84,220,230	86,971,369
20	The amount of adjustments for conversion to off-balance sheet exposures (-)	54,042,120	55,741,092
22	Total off-balance sheet exposures (d)	30,178,110	31,230,277
<b>Leverage ratio on a consolidated basis (5)</b>			
23	The amount of capital (Tier 1 capital) (e)	12,160,373	12,587,968
24	Total exposures ((a)+(b)+(c)+(d)) (f)	226,562,536	236,800,460
25	Leverage ratio on a consolidated basis ((e)/(f))	5.36%	5.31%
26	Minimum leverage ratio requirement	3.15%	3.15%
27	Applicable leverage buffer requirement	—	—
<b>Leverage ratio on a consolidated basis (including due from Bank of Japan) (6)</b>			
	Total exposures (f)	226,562,536	236,800,460
	The amount of due from Bank of Japan	59,603,455	60,648,513
	Total exposures (including due from Bank of Japan) (F)	286,165,992	297,448,973
	Leverage ratio on a consolidated basis (including due from Bank of Japan) ((e)/(F))	4.24%	4.23%
<b>Disclosure of mean values (7)</b>			
28	Mean value of assets related to repo transactions, etc. (after the deductions) ((g)+(h))	10,845,000	9,872,971
	Mean value of assets related to repo transactions, etc. (g)	10,845,000	9,872,971
	Mean value of deductions from the assets above (-) (h)	—	—
29	Quarter-end value of assets related to repo transactions, etc. (after the deductions) ((i)+(j))	14,124,646	10,808,490
14	Quarter-end value of assets related to repo transactions, etc. (i)	14,124,646	10,808,490
15	Quarter-end value of deductions from the assets above (line 14) (-) (j)	—	—
30	Total exposures (including mean value above (line 28), but excluding due from Bank of Japan) (k)	223,282,891	235,864,942
30a	Total exposures (including mean value above (line 28) and due from Bank of Japan) (l)	282,886,346	296,513,455
31	Leverage ratio on a consolidated basis (including mean value above (line 28), but excluding due from Bank of Japan) ((e)/(k))	5.44%	5.33%
31a	Leverage ratio on a consolidated basis (including mean value above (line 28) and due from Bank of Japan) ((e)/(l))	4.29%	4.24%