

Outline of the Preferred Stocks issued by Sumitomo Mitsui Financial Group

	Type 1	Type 2	Type 3
Original Amount Issued	201 billion yen	300 billion yen	800 billion yen
Outstanding Balance	105 billion yen	300 billion yen	695 billion yen
Liquidation Preference per Share	3,000,000 yen	3,000,000 yen	1,000,000 yen
Preferred Dividend Amount	10,500 yen	28,500 yen	13,700 yen
Preferred Dividend Rate	0.35%	0.95%	1.37%
Preferred Interim Dividend	5,250 yen	14,250 yen	6,850 yen
Conversion Price	947,100 yen	947,100 yen	644,200 yen
Conversion Period	From December 2, 2002 to February 26, 2009	From August 1, 2005 to February 26, 2009	From December 2, 2002 to September 30, 2009
Reset of Conversion Price	Reset to the market price* as of August 1 every year from December 2, 2002 to August 1, 2008 (both upward and downward)	Reset to the market price* as of August 1 every year from August 1, 2006 to August 1, 2008 (both upward and downward)	Reset to the market price* as of October 1 every year from October 1, 2003 to October 1, 2006 (both upward and downward)
Floor Conversion Price during the Conversion Period	947,100 yen	947,100 yen	249,700 yen
Mandatory Conversion Date	February 27, 2009	February 27, 2009	October 1, 2009
Floor Conversion Price upon Mandatory Conversion	500,000 yen	500,000 yen	258,330 yen
Original Issuer and Original Name of Preferred Stock	Sumitomo Bank First Series Type 1	Sumitomo Bank Second Series Type 1	Sakura Bank Series 3 (Type 2)
Name under SMBC	First Series Type 1	Second Series Type 1	Type 5

(*) The market price is the average of the closing prices for 30-consecutive-trading-days at the Tokyo Stock Exchange commencing on the 45th trading day prior to the relevant date.