

(Table 18) Unrealized Gains (Losses) (as of Mar. 31, '06)

[Sumitomo Mitsui Banking Corporation (Non-consolidated)]

## Securities

(Billions of yen)

		Outstanding balance	Net unrealized gains (losses)		
				Gains	Losses
Held-to-maturity purpose	Securities*1,*2	1,236.1	(30.8)	0.6	31.4
	Bond	1,226.4	(31.1)	0.3	31.4
	Stock	-	-	-	-
	Other	9.7	0.3	0.3	-
	Money held in trust*1	-	-	-	-
Subsidiaries, etc.	Securities*1,*2	1,528.8	267.6	270.3	2.7
	Bond	-	-	-	-
	Stock	616.3	267.6	270.3	2.7
	Other	912.5	-	-	-
	Money held in trust*1	-	-	-	-
Other securities	Securities*1,*2	22,520.4	1,316.3	1,695.7	379.4
	Bond	14,174.6	(282.2)	0.8	283.0
	Stock	3,841.6	1,632.4	1,649.9	17.5
	Other	4,504.2	(33.9)	45.0	78.9
	Money held in trust*1	2.9	0.2	0.2	-

## Others

(Billions of yen)

	Book value	Market value	Net unrealized gains (losses)		
				Gains	Losses
Premises used in business*3	303.3	289.0	(14.3)	15.0	29.3
Other premises	-	-	-	-	-
Other assets	-	-	-	-	-

\*1 Unrealized gains (losses) are calculated as follows:

Securities and Money held in trust with market value: Market prices as of balance sheet date.

However, unrealized gains (losses) of stocks in "Other securities" are based on the average market price during the final month of the fiscal year.

\*2 Securities include following items, which are not categorized as "Securities" in the balance sheet:

Negotiable certificates of deposit included in item "Cash and due from banks &amp; Deposits with banks"

Beneficiary claims on commodity investment trusts included in item "Commercial paper and other debt purchased"

\*3 Based on revaluation of land at fair value as of Mar. 31, '98 and Mar. 31, '02 under the Revaluation Act of Land Properties and the law concerning amendment of the Law.

Book value: Book value after the revaluation.

Market value: Market value as of Mar. 31, '06.

(Table 18) Unrealized Gains (Losses) (as of Mar. 31, '06)

[Sumitomo Mitsui Financial Group (Consolidated)]

## Securities

(Billions of yen)

		Outstanding balance	Net unrealized gains (losses)		
				Gains	Losses
Held-to-maturity purpose	Securities*1,*2	1,250.4	(30.8)	0.6	31.4
	Bond	1,226.7	(31.1)	0.3	31.4
	Stock	-	-	-	-
	Other	23.7	0.3	0.3	-
	Money held in trust*1	-	-	-	-
Subsidiaries, etc.	Securities*1,*2	498.7	97.3	99.9	2.6
	Bond	-	-	-	-
	Stock	492.0	97.3	99.9	2.6
	Other	6.7	-	-	-
	Money held in trust*1	-	-	-	-
Other securities	Securities*1,*2	23,843.3	1,373.4	1,771.2	397.8
	Bond	14,905.4	(297.2)	1.0	298.2
	Stock	4,008.6	1,702.7	1,722.1	19.4
	Other	4,929.3	(32.1)	48.1	80.2
	Money held in trust*1	2.9	0.2	0.2	-

## Others

(Billions of yen)

	Book value	Market value	Net unrealized gains (losses)		
				Gains	Losses
Premises used in business*3	306.3	291.0	(15.3)	15.0	30.3
Other premises	-	-	-	-	-
Other assets	-	-	-	-	-

\*1 Unrealized gains (losses) are calculated as follows;

Securities and Money held in trust with market value: Market prices as of balance sheet date.

However, unrealized gains (losses) of stocks in "Other securities" are based on the average market price during the final month of the fiscal year.

\*2 Securities include following items, which are not categorized as "Securities" in the balance sheet:

Negotiable certificates of deposit included in item "Deposits with banks"

Beneficiary claims on commodity investment trusts, etc. included in item "Commercial papers and other debt purchases"

\*3 Based on revaluation of land at fair value as of Mar. 31, '98, Mar. 31, '99 and Mar. 31, '02 under the Revaluation Act of Land Properties and the law concerning amendment of the Law.

Book value: Book value after the revaluation.

Market value: Market value as of Mar. 31, '06.