

SMBCグループ グリーンボンド Green Bonds Issued by SMBC Group

	1	2	3	4	5	6	7	8	9
ISIN:	US865622BY94	XS1694219780	XS1919458163	XS1919458247	XS1998025008	US86562MCC29	US86562MCN83	XS2564925555	XS2564925803
Issuer:	SMBC	SMFG	SMBC	SMBC	SMFG	SMFG	SMFG	SMBC	SMBC
Format:	3(a)(2) exemption	Regulation S TLAC	Regulation S Uridashi	Regulation S Uridashi	Regulation S TLAC	SEC Registered	SEC Registered	Regulation S Uridashi	Regulation S Uridashi
Pricing Date:	Oct. 14, 2015	Oct. 4, 2017	Dec. 7, 2018	Dec. 7, 2018	May. 22, 2019	Jan. 4, 2021	Jan. 5, 2022	Dec. 12, 2022	Dec. 12, 2022
Currency/Amount:	USD 500mn	EUR 500mn	USD 227.8mn	AUD 83.2mn	EUR 500mn	USD 500mn	USD 500mn	USD 150mn	AUD 52mn
Tenor:	5year	7year	4.5year	4.5year	5year	3year	7year	5year	5year
Coupon:	2.450%	0.934%	3.370%	2.900%	0.465%	0.508%	2.472%	4.670%	4.790%
Maturity Date:	Oct. 20, 2020	Oct. 11, 2024	Jun. 20, 2023	Jun. 20, 2023	May. 30, 2024	Jan. 12, 2024	Jan. 14, 2029	Dec. 22, 2027	Dec. 22, 2027
External Review:	KPMG AZSA	Sustainalytics	Sustainalytics	Sustainalytics	Sustainalytics	Sustainalytics	Sustainalytics	Sustainalytics	Sustainalytics
Lead Manager(s):	BAML, SMBC Nikko	BAML, SMBC Nikko, Credit Agricole	SMBC Nikko	SMBC Nikko	BAML, SMBC Nikko, Credit Agricole	SMBC Nikko, BAML, Credit Agricole	SMBC Nikko, BofA, Barclays, Credit Agricole, ING	SMBC Nikko	SMBC Nikko
Green Structuring Agent(s):	BAML	BAML	SMBC Nikko	SMBC Nikko	SMBC Nikko, BAML	SMBC Nikko, BAML	SMBC Nikko, BofA, Credit Agricole	SMBC Nikko	SMBC Nikko
Listing:	Singapore Exchange	Luxembourg Stock Exchange	Not Listed	Not Listed	Luxembourg Stock Exchange	Luxembourg Stock Exchange	Luxembourg Stock Exchange	Not Listed	Not Listed