

三井住友銀行の主なシニア債 Selected Senior Bonds Issued by SMBC

海外発行分/Internationally-Issued

・通貨【US\$】

発行額 Amount	クーポン Coupon	格付 Ratings Moody's/S&P	払込日 Issue Date	償還日 Maturity Date	発行価格 Issue Price	主幹事証券会社 Lead Managers(*)
US\$ 500 million	3.95%	A1/A	2012.1.12	2022.1.12	99.681%	GS,Citi,BC,JPM SMBC Nikko, CS
US\$ 750 million	3.20%	A1/A	2012.7.18	2022.7.18	100.000%	GS,Citi,BC BofA,SMBC Nikko
US\$ 500 million	3.00%	A1/A	2013.1.18	2023.1.18	99.452%	GS,Citi,BC JPM,SMBC Nikko
US\$ 700 million	3.95%	A1/A	2013.7.19	2023.7.19	99.869%	GS,Citi,BC BofA,SMBC Nikko
US\$ 500 million	3.95%	A1/A	2014.1.10	2024.1.10	99.681%	GS,Citi,JPM BC,SMBC Nikko
US\$ 500 million	3.40%	A1/A	2014.7.11	2024.7.11	99.924%	GS,SMBC Nikko Citi,BC,BofA
US\$ 500 million	3.65%	A1/A	2015.7.23	2025.7.23	99.635%	GS,SMBC Nikko Citi,BC,Nomura
US\$ 500 million Green Bond	2.45%	A1/A	2015.10.20	2020.10.20	99.874%	BofA SMBC Nikko
US\$ 1,000 million	3-month USDLibor+0.37%	A1/A	2018.10.16	2020.10.16	100.000%	SMBC Nikko,GS Citi,BC

・通貨【EUR】

発行額 Amount	クーポン Coupon	格付 Ratings Moody's/S&P	払込日 Issue Date	償還日 Maturity Date	発行価格 Issue Price	主幹事証券会社 Lead Managers(*)
EUR 500 million	2.75%	A1/A	2013.7.24	2023.7.24	99.312%	GS,Citi,DB SMBC Nikko
EUR 750 million	2.25%	A1/A	2013.12.16	2020.12.16	99.330%	BC,GS,BofA DB,SMBC Nikko
EUR 750 million	1.00%	A1/A	2015.1.19	2022.1.19	99.497%	GS,BC,Citi SMBC Nikko,HSBC

(*)BofA: BofA Securities, BC: Barclays, CS: Credit Suisse, DB: Deutsche Bank Securities, GS: Goldman Sachs, JPM: J.P. Morgan