

## 【NEWS RELEASE】

January 17 2022

Sumitomo Mitsui Financial Group, Inc.

Issuance of Green Bonds

Tokyo, January 17, 2022, Sumitomo Mitsui Financial Group, Inc. (President and Group CEO: Jun Ohta, hereinafter, the group is collectively referred to as “SMBC Group”) hereby announces the issuance of green bonds as of January 14, 2022.

This issuance is aligned with the International Capital Market Association (ICMA) Green Bond Principles as well as the Green Bond Guidelines established by Japan’s Ministry of the Environment.

SMBC Group declares to actively contribute to the achievement of sustainability, setting “Environment”, “Community” and “Next Generation” as our priority issues. For the “Environment”, in particular, we endorse today’s spirit of the Paris Agreement, and to realize a decarbonized society, we are committed to achieving net zero emissions in our groupwide operations by 2030 and across our overall loan and investment portfolio by 2050. Through applying net proceeds of green bonds to finance qualifying renewable energy generation and energy efficiency projects, we will contribute to resolving environmental issues and realizing a decarbonized society.

Issuer	: Sumitomo Mitsui Financial Group, Inc.
Currency	: USD
Issue Amount	: USD 500mn
Issue Date	: January 14, 2022
Use of Proceeds	: To finance a range of projects, in whole or in part, which promote renewable energy and energy efficiency etc
Bookrunner	: SMBC Nikko Securities America, Inc. BofA Securities, Inc. Barclays Capital Inc. Crédit Agricole Corporate and Investment Bank ING Financial Markets LLC
Coupon	: 2.472%