

SMBCグループ グリーンボンド Green Bonds Issued by SMBC Group

	1	2	3	4	5
ISIN	US865622BY94	XS1694219780	XS1919458163	XS1919458247	XS1998025008
Issuer:	SMBC	SMFG	SMBC	SMBC	SMFG
Format:	3(a)(2) exemption	Regulation S TLAC	Regulation S Uridashi	Regulation S Uridashi	Regulation S TLAC
Pricing Date:	Oct. 14, 2015	Oct. 4, 2017	Dec. 7, 2018	Dec. 7, 2018	May. 22, 2019
Currency/Amount	USD 500mn	EUR 500mn	USD 227.8mn	AUD 83.2mn	EUR 500mn
Tenor:	5year	7year	4.5year	4.5year	5year
Coupon:	2.450%	0.934%	3.370%	2.900%	0.465%
Maturity Date:	Oct. 20, 2020	Oct. 11, 2024	Jun. 20, 2023	Jun. 20, 2023	May. 30, 2024
External Review	KPMG AZSA	Sustainalytics	Sustainalytics	Sustainalytics	Sustainalytics
Lead Manager(s):	BAML, SMBC Nikko	BAML, SMBC Nikko Credit Agricole	SMBC Nikko	SMBC Nikko	BAML, SMBC Nikko Credit Agricole
Green Structuring Agent(s):	BAML	BAML	SMBC Nikko	SMBC Nikko	SMBC Nikko, BAML
Listing:	Singapore Exchange	Luxembourg Stock Exchange	Not Listed	Not Listed	Luxembourg Stock Exchange